Global Software Supply Chain Regulations:

What's Enforced, What's Coming

When These

2021

2023

Rules Take Effect

AFFECTS: Federal Software Suppliers

REGULATION: Canada Cyber Centre Guidance

REGULATION: ACSC Secure Software Guidelines JURISDICTION: Australia AFFECTS: All Developers

REGULATION: **FDA Cybersecurity Guidance**JURISDICTION: **United States**

AFFECTS: Medical Device Manufacturers

REGULATION: METI SBOM

JURISDICTION: Japan

AFFECTS: Software Providers
(Phased 2023–2024)

AFFECTS: Regulated Medical Devices

REGULATION: ICTS Supply Chain Regulations (expanding scope)

JURISDICTION: United States

AFFECTS: ICTS, Automotive, Consumer Devices

AFFECTS: Critical Infrastructure, Digital Services

REGULATION: US Army SBOM Directive

AFFECTS: **Department of Defense Suppliers**

REGULATION: Cyber Resilience Act (CRA)

JURISDICTION: European Union

AFFECTS: All Digital Products

2024

2025

2027

Where Software Supply Chain Regulations Apply



Global Frameworks & Sector Alignments (non-binding, cross-border initiatives)

These initiatives are not binding laws, but they shape international best practices and influence future regulation.

Framework

Reusable model for secure development or SBOMs.

United States, Canada, Japan

NIST SSDF

Widely adopted guidance for secure software development, referenced in EO 14028 and used across public and private sectors.

O Global International standard developed by the OpenChain project for managing open source liso/IEC licence compliance and component inventories.

Ounited States

Requires national security system operators to assess software component risk, maintain inventories, and align with secure development baselines.

O Global

CNSS

Policy 15

NTIA/CISA SBOM Minimum Elements Defines the minimum structure and fields required in a valid SBOM. Implemented in SPDX and CycloneDX tooling.



Policy Initiatives

Government or global push shaping future rules.



Quad Secure Software Principles High-level government commitment to promote SBOM use and secure development practices among Quad member countries.



OECD member countries

OECD Transparency RecommendationDraft for an ongoing effort to align software supply chain practices across OECD member states.



ト Sectoral L Alignments



Devices

SBOMs required in cybersecurity documentation for medical device approvals.

9 Global

GSMA & 5G Supply Chain Security Telecom operators are aligning around SBOM use and software transparency standards for 5G and mobile infrastructure.





Germany

Software

Guidance

BSI

Germany's BSI outlines SBOM use, secure-by-design practices, and component traceability aligned with EU regulation.

Carante European Union

ENISA Good Practices Recommends SBOM use, supplier audits, and vulnerability management for EU Member States. Supports NIS2 implementation.

United States

CISA/NSA/ ODNI Series US inter-agency practices for developers, suppliers, and customers. Emphasises SBOM, secure tooling, and component trust.

Who Is Affected Inside Your Business?

Department	Impact
Legal	Disclosure, liability (NIS2, CRA)
Procurment	Supplier compliance, SBOM validation
Engineering	Inventory, SBOM formats
Security	OSS risk & compliance
Product	Documentation, provenance
Executives	Jurisdictional strategy, risk exposure

Are You Ready? Key Actions for 2025

SBOM generation embedded in CI/CD

Retention policies (FDA, DORA)

✓ 3rd-party component visibility

✓ Region-specific readiness plans

✓ Unified compliance dashboards

Legal/security/procurement coordination



Software Regulation Is Now Global SCANOSS helps organisations build continuous, verifiable software

inventories using real-time open source risk intelligence.